

BUYOUTS | TEXAS

AGENDA

DAY 1: WEDNESDAY, DECEMBER 3RD

- 7:30 AM Registration & Breakfast Opens
- 8:30 AM **Welcoming Remarks**
- 8:45 AM **Opening Keynote**
Ken Hersh, CEO, NGP Energy Capital Management
- 9:15 AM **The Rise of Economic Prosperity in the Sunbelt**
Keynote: Ned Fleming, Managing Partner, SunTx Capital Partners
- 9:40 AM **Featured Presentation**
Keynote: Mitchell Goldstein, Senior Partner, Direct Lending Group & Co-President, Ares Management
- 10:00 AM Networking Coffee Break
- 10:30 am **Track A Funds: LPs Reveal What They Want In Small And Mid-Market Funds**
- 10:30 am **Track B Deals: How Much Would You Pay? Finding Well Priced Deals Today**
- 11:00 am **Track A Funds: LPs and GPs Debate Alignment of Interest in the LPA**
- 11:00 am **Track B Deals: Finding The Optimal Capital Structure In Today's Mid-Market Deal**
- 11:30 am **Track A Funds: LPs: Here's Why We Didn't Re-Up Your Last Fund**
- 11:30 am **Track B Deals: The LP View On Operations: LPs Breaks Down A Case Study**
- 12:00 pm **Lifetime Achievement Presentation**
Austin Long, Principal, Alignment Capital Group
Craig Nickels, Head of U.S. Fund Investments, Abu Dhabi Investment Authority
- 12:30 pm Networking Lunch
- 1:30 pm **Keynote**
John Danhakl, Managing Partner, Leonard Green & Partners, L.P.
- 2:10 pm **Track A Funds: LP Confessional: The Secret Truths About Manager Diligence**
- 2:10 pm **Track B Deals: Five Top Trends Generating Healthcare Deals**
- 2:40 pm **Track A Funds: Where In Private Debt Strategies Can LPs Find The Best Risk-Adjusted Returns**
- 2:40 pm **Track B Deals: Six Ways To Optimize The Sale Price Of Your Portfolio Company**
- 3:05 pm Networking Coffee Break
- 3:30 pm **Track A Funds: LP Perspective: Here's What We Want From Co-Investments**
- 3:30 pm **Track B Deals: Dealmaker Roundtable: The M&A Climate**
- 4:00 pm Today's Energy PE Market Place—A View From The Experts
- 4:30 pm **Day 1 Anchor Keynote: Navigating the Private Markets: Using Data to Help Find the Way**
Jeffrey Meeker, Managing Director, Hamilton Lane
- 5:15 pm Networking Reception
- 6:30 pm Close of Day 1

DAY 2: THURSDAY, DECEMBER 4TH

- 7:30 am Registration & Breakfast Opens
- 8:45 am **Welcoming Remarks: Private Equity Trends & Opportunities**
Paige Brotherton, Investment Principal, Collier Capital
- 9:00 am **Day 2 Opening Keynote: When Everything Isn't Up and To The Right**
Craig Bondy, Managing Director, GTCR
- 9:30 am **Keynote 2: Building a Private Equity Portfolio**
John Buser, Global Head of Private Equity, Private Investment Portfolios, Neuberger Berman
- 10:00 am Networking Coffee Break
- 10:30 am **Track A Funds: Shark Tank**
- 10:30 am **Track B Deals: 10 Strategies For Being The First Call In Your Deal Sourcing Network**
- 11:00 am **Track A Funds: Roadshow Workshop: Do's And Don'ts From Top LPs**
- 11:00 am **Track B Deals: Five Under The Radar Trends In Energy PE**
- 11:30 am **Keynote 3**
Tim Day, Managing Director and Co-Head of Buyout Funds, First Reserve
- 12:00 pm **Day 2 Anchor Featured Panel**
Brady Hyde, Portfolio Manager, UPS Group Trust
Thomas Lynch, Senior Managing Director, Cliffwater LLC
David McCoy, Principal and Portfolio Manager, RCP Advisors
- 12:30 pm Conference Close

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TRACK A: FUNDS AGENDA

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TRACK B: DEALS AGENDA

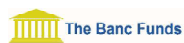
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